

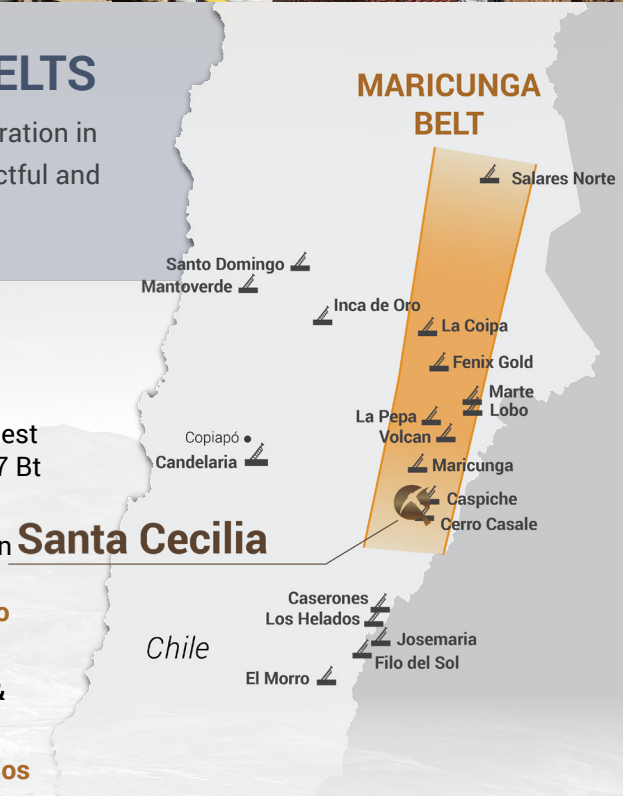
TORQ RESOURCES

TSX.V : TORQ OTCQB : TRBMF

DRILLING DISCOVERIES
in Chile's Most Prolific Mining Belts

POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.



Santa Cecilia Project – US$48 million JV with Goldfields

MULTIPLE DISCOVERIES MADE **GOLD-COPPER**

- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally*), hosting 1.29 Bt @ 0.54 g/t Au and 1.17 Bt @ 0.21% Cu in M&I resources, plus additional inferred[1]
- Phase I stepped out 700m and intercepted higher-grade gold mineralization (**557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo**[3]) than the 2012 historical intercept (925 m of 0.21 g/t Au, 0.27% Cu & 82 ppm Mo[3]) at **Cerro del Medio**
- Phase II drill program made **a new discovery** at the **Pircas Norte** target, intercepting **502 m of 0.36 g/t Au & 0.078% Cu**[2] and **120 m of 1.33 g/t Au & 0.096% Cu**[2]
- Phase III drill program: **A new copper gold porphyry discovery** at the **Gemelos Norte** target, intercepting **652m of 0.42 g/t Au, 0.134% Cu & 61 ppm Mo**[2]; **Mineralization extended at depth** at the **Pircas Norte** target, intercepting **266m of 0.81 g/t Au & 0.097% Cu & 24 ppm Mo**[2]
- Three distinct porphyry discoveries in less than 10 drill holes at Santa Cecilia
- Drilling planned for 2026 under joint venture, utilizing multiple drill rigs

*Source: The Northern Miner

1. See Barrick Gold Corporation news release dated February 6, 2025
2. Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals
3. Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m

As of Nov 24, 2026

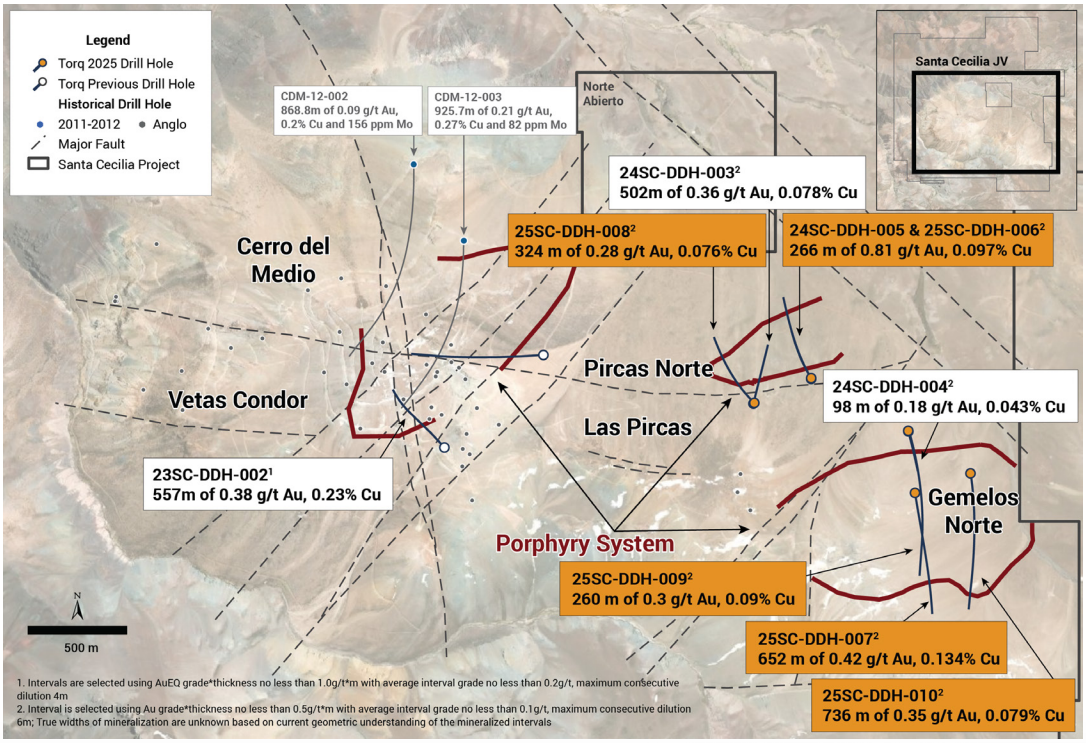
SHARES ISSUED	OPTIONS (avg. price $0.14)	MARKET CAP
230,483,290	**10,840,000**	**~C$8.1 M**

WARRANTS	FULLY DILUTED SHARES OUTSTANDING
(17,528,600 @ $0.3 Exp. Jan 4, 2027; 25,152,633 @ $0.12 Exp. Jun 6, 2027; 19,619,394 @ $0.12 Exp. Jun 6, 2027; 5,678,260 @ $0.3 Exp. Jan 4, 2029; 34,003,824 @ $0.1 Exp. Sep 16, 2029; 594,000 @ $0.1 Exp. Sep 16, 2029; 8,081,182 @ $0.1 Exp. Sep 16, 2029; 56,000,000 @ $0.05 Exp. Sep 16, 2027) **166,657,893**	**407,981,183**

QUICK FACTS

- **Significant expansion of mineralized footprint**: Limited drilling has confirmed three distinct porphyry deposits at Cerro del Medio, Pircas Norte, and Gemelos Norte targets
- **Multiple new porphyry discoveries**: Drilling confirmed two new porphyry systems at Pircas Norte and Gemelos Norte
- **An underexplored district-scale gold-copper system** that remains wide open in multiple directions. Three major undrilled targets identified to date for future exploration
- A potential continuation of Newmont/Barrick's Caspiche deposit
- **Financed** via Joint Venture for next $48 million USD

Santa Cecilia JV – Multiple Porphyry Targets



1. Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m
2. Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals



- Management & technical teams with a track record of exploration success

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Disclaimer

This document has been prepared by Torq Resources Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary document, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- Forward looking statements are inherently uncertain
- Canadian mineral disclosure differs from U.S. mineral disclosure
- See full disclosure records for Torq Resources at www.sedar.com

Bryan Atkinson, P.Geo., is the Qualified Person who assumes responsibility for the technical contents of this document.