

## DRILLING DISCOVERIES in Chile's Most Prolific Mining Belts



### POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.

#### Santa Cecilia Project – US\$48 million JV with Goldfields

##### MULTIPLE DISCOVERIES MADE GOLD-COPPER

- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally\*), hosting 1.29 Bt @ 0.54 g/t Au and 1.17 Bt @ 0.21% Cu in M&I resources, plus additional inferred<sup>1</sup>
- Phase I stepped out 700m and intercepted higher-grade gold mineralization (557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo<sup>3</sup>) than the 2012 historical intercept (925 m of 0.21 g/t Au, 0.27% Cu & 82 ppm Mo<sup>3</sup>) at **Cerro del Medio**
- Phase II drill program made a **new discovery** at the **Pircas Norte** target, intercepting 502 m of 0.36 g/t Au & 0.078% Cu<sup>2</sup> and 120 m of 1.33 g/t Au & 0.096% Cu<sup>2</sup>
- Phase III drill program: A **new copper gold porphyry discovery** at the **Gemelos Norte** target, intercepting 652m of 0.42 g/t Au, 0.134% Cu & 61 ppm Mo<sup>2</sup>; **Mineralization extended at depth** at the **Pircas Norte** target, intercepting 266m of 0.81 g/t Au & 0.097% Cu & 24 ppm Mo<sup>2</sup>
- Three distinct porphyry discoveries in less than 10 drill holes at Santa Cecilia
- Drilling planned for 2026 under joint venture, utilizing multiple drill rigs

\*Source: The Northern Miner

1. See Barrick Gold Corporation news release dated February 6, 2025

2. Interval is selected using Au grade\*thickness no less than 0.5g/t\*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals

3. Intervals are selected using AuEQ grade\*thickness no less than 1.0g/t\*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m



#### Santa Cecilia

Chile

As of May 7, 2026

SHARES ISSUED  
**185,897,146**

OPTIONS  
(avg. price \$0.14)  
**13,190,000**

MARKET CAP  
**~C\$13M**

#### WARRANTS

(744,200 @ \$0.06 Exp. Jun 6, 2026; 46,666,667 @ \$0.06 Exp. Jul 11, 2026; 17,528,600 @ \$0.3 Exp. Jan 4, 2027; 25,152,633 @ \$0.12 Exp. Jun 6, 2027; 19,619,394 @ \$0.12 Exp. Jun 6, 2027; 5,678,260 @ \$0.3 Exp. Jan 4, 2029)

**115,389,754**

FULLY DILUTED  
SHARES  
OUTSTANDING  
**314,476,900**

## QUICK FACTS

- » **Significant expansion of mineralized footprint:** Limited drilling has confirmed three distinct porphyry deposits at Cerro del Medio, Pircas Norte, and Gemelos Norte targets
- » **Multiple new porphyry discoveries:** Drilling confirmed two new porphyry systems at Pircas Norte and Gemelos Norte
- » **An underexplored district-scale gold-copper system** that remains wide open in multiple directions. Three major undrilled targets identified to date for future exploration
- » A potential continuation of Newmont/Barrick's Caspiche deposit
- » **Financed via Joint Venture for next \$48 million USD**

## Santa Cecilia JV – Multiple Porphyry Targets

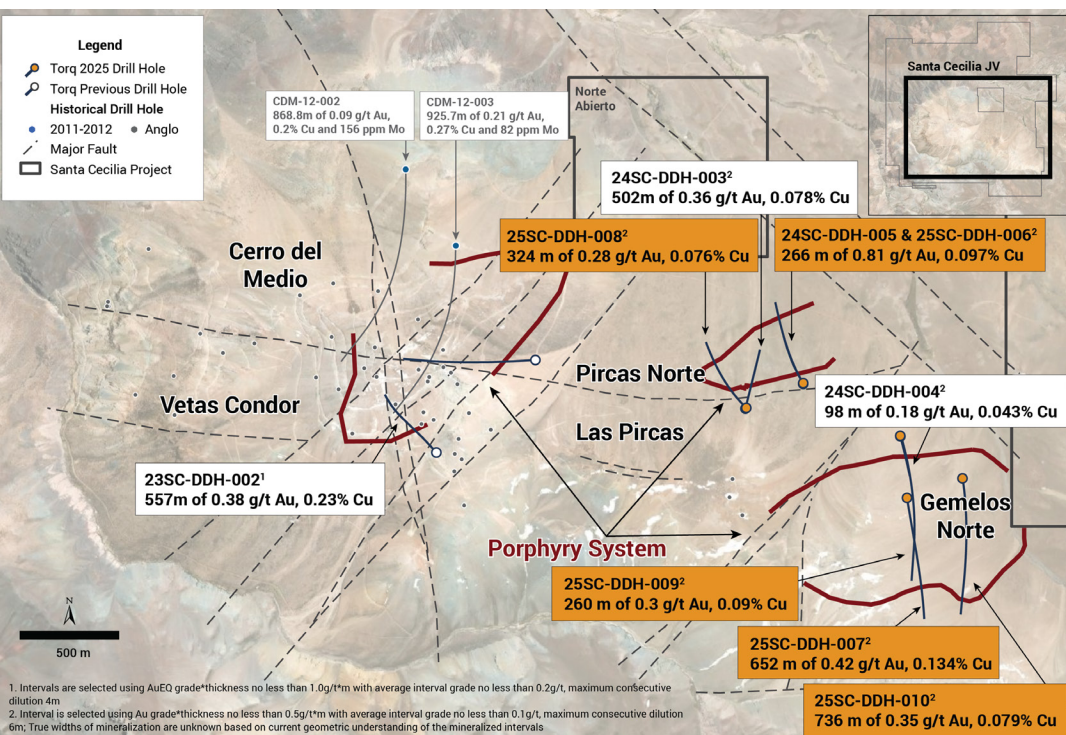
## Gemelos Norte



- » Management & technical teams with a track record of exploration success

## INVESTOR CONTACT

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## MANAGEMENT



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### Disclaimer

This document has been prepared by Torq Resources Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary document, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- » Forward looking statements are inherently uncertain
- » Canadian mineral disclosure differs from U.S. mineral disclosure
- » See full disclosure records for Torq Resources at [www.sedar.com](http://www.sedar.com)

Bryan Atkinson, P.Geo., is the Qualified Person who assumes responsibility for the technical contents of this document.