

DRILLING DISCOVERIES

in Chile's Most Prolific Mining Belts

POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.

Santa Cecilia Project – US\$48 million JV with Goldfields

MULTIPLE DISCOVERIES MADE GOLD-COPPER

- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally*), hosting 1.29 Bt @ 0.54 g/t Au and 1.17 Bt @ 0.21% Cu in M&I resources, plus additional inferred¹
- Phase I stepped out 700m and intercepted higher-grade gold mineralization (557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo³) than the 2012 historical intercept (925 m of 0.21 g/t Au, 0.27% Cu & 82 ppm Mo³) at **Cerro del Medio**
- Phase II drill program made **a new discovery** at the **Pircas Norte** target, intercepting 502 m of 0.36 g/t Au & 0.078% Cu² and 120 m of 1.33 g/t Au & 0.096% Cu²
- Phase III drill program: **A new copper gold porphyry discovery** at the **Gemelos Norte** target, intercepting 652m of 0.42 g/t Au, 0.134% Cu & 61 ppm Mo²; **Mineralization extended at depth** at the **Pircas Norte** target, intercepting 266m of 0.81 g/t Au & 0.097% Cu & 24 ppm Mo²
- Three distinct porphyry discoveries in less than 10 drill holes at Santa Cecilia
- Extensive drilling planned for 2025–2026 under joint venture, utilizing multiple drill rigs

*Source: The Northern Miner

1. See Barrick Gold Corporation news release dated February 6, 2025

2. Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals

3. Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m



As of Aug 28, 2025

SHARES ISSUED
185,841,146

OPTIONS
(avg. price \$0.30)
18,505,000

MARKET CAP
~C\$26M

WARRANTS

(1,084,814 @ \$0.23 Exp. Jan 4, 2026; 5,216,949 @ \$0.8 Exp. Mar 10, 2026; 800,200 @ \$0.06 Exp. Jun 6, 2026; 46,666,667 @ \$0.06 Exp. Jul 11, 2026; 17,528,600 @ \$0.3 Exp. Jan 4, 2027; 25,152,633 @ \$0.12 Exp. Jun 6, 2027; 19,619,394 @ \$0.12 Exp. Jun 6, 2027; 5,678,260 @ \$0.3 Exp. Jan 4, 2029)

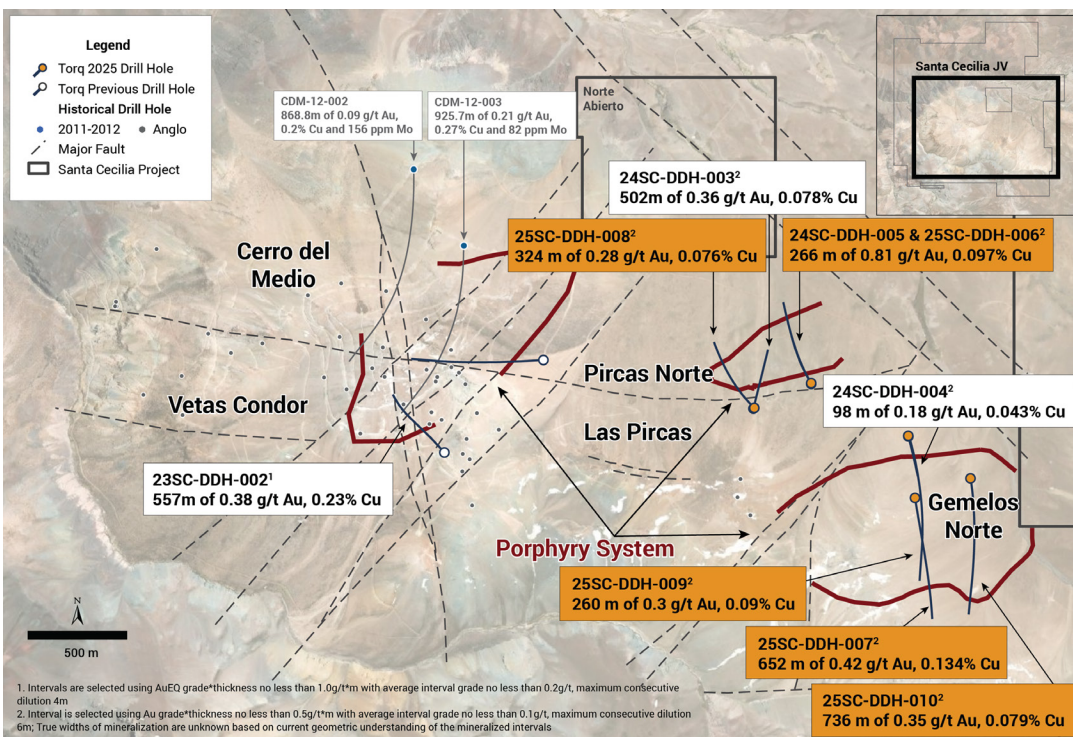
122,172,517

FULLY DILUTED
SHARES
OUTSTANDING
326,093,663

QUICK FACTS

- » **Significant expansion of mineralized footprint:** Limited drilling has confirmed three distinct porphyry deposits at Cerro del Medio, Pircas Norte, and Gemelos Norte targets
- » **Multiple new porphyry discoveries:** Drilling confirmed two new porphyry systems at Pircas Norte and Gemelos Norte
- » **An underexplored district-scale gold-copper system** that remains wide open in multiple directions. Three major undrilled targets identified to date for future exploration
- » A potential continuation of Newmont/Barrick's Caspiche deposit
- » **Financed** via Joint Venture for next \$48 million USD

Santa Cecilia JV – Multiple Porphyry Targets



Gemelos Norte



- » Management & technical teams with a track record of exploration success

INVESTOR CONTACT

1400 - 1199 West Hastings Street
Vancouver, BC, Canada V6E 3T5
Tel: 778-729-0500
Email: info@torqresources.com

MANAGEMENT



SHAWN WALLACE
Chief Executive Officer, Chair
& Director



OLIVER FOESTE
CFO



WALDO CUADRA
General Manager, Chile

DIRECTORS

Shawn Wallace
Carolina Vargas **MBA**

Marie-Hélène Turgeon **PGeo, ICD.D**
Michael Kosowan **M.A.Sc. (Mining), P. Eng.**

Disclaimer

This document has been prepared by Torq Resources Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary document, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- » Forward looking statements are inherently uncertain
 - » Canadian mineral disclosure differs from U.S. mineral disclosure
 - » See full disclosure records for Torq Resources at www.sedar.com
- Bryan Atkinson, P.Geo., is the Qualified Person who assumes responsibility for the technical contents of this document.