TORQ RESOURCES

TSX.V : TORQ OTCQB : TRBMF

DRILLING DISCOVERIES
in Chile's Most Prolific Mining Belts

POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.

Santa Cecilia Project GOLD-COPPER

NEW DISCOVERY MADE

- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally*)
- Torq made a new discovery at the Pircas Norte target, adjacent to Norte Abierto's Caspiche deposit, intersecting **502 m of 0.36 g/t Au & 0.078% Cu**[1] and **120 m of 1.33 g/t Au & 0.096% Cu**[1]
- Torq successfully drilled higher grade mineralization in second drill hole of its inaugural program, intersecting **557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo**[2]
  - Historical intercept: 925 m of 0.21 g/t Au, 0.27% Cu and 82 ppm Mo[2]
- Multiple undrilled mineralized porphyry targets within 1.5 km of Caspiche

Margarita Project IRON-OXIDE-COPPER-GOLD

NEW DISCOVERY UNDERWAY

- Greenfields IOCG discovery in 2022 (Falla 13): **90 m of 0.94% Cu & 0.84 g/t Au**[3] and **98 m of 0.94 g/t Au & 0.68% Cu**[4], 65 km from Copiapo, in a world-class IOCG belt
- **Two new discoveries in 2023:**
  - **42 m of 1.11 g/t Au, 0.48% Cu**[4] on new, parallel structure 200 m west of initial Falla 13 discovery
  - **132 m of 0.48% Cu**[5] in oxide mineralization at Cototuda target

*Source: The Northern Miner

1. Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals
2. Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m
3. Intervals - no less than 5m of >= 0.2 % Cu, maximum consecutive dilution 6m
4. Intervals - no less than 5m of >= 0.1 g/t Au, maximum consecutive dilution 6m
5. Main interval - No less than 5m of >= 0.1 % Cu, maximum consecutive

As of Apr 1, 2024

SHARES ISSUED	OPTIONS (avg. price $0.73)	WARRANTS (avg. price $0.50)
133,574,990	7,605,000	44,643,057

FULLY DILUTED SHARES OUTSTANDING	MARKET CAP	TREASURY
185,823,047	~C$25M	C$3.7M (as of Sept 30, 2023) + C$5.3 Financing (closed Jan 4, 2024)

QUICK FACTS

- Torq made a new discovery in its second drill program at Santa Cecilia: **502 m of 0.36 g/t Au & 0.078% Cu**[1] and **120 m of 1.33 g/t Au & 0.096% Cu**[1]
- A potential continuation of Newmont/Barrick's Caspiche deposit
- Multiple undrilled mineralized surface porphyry targets

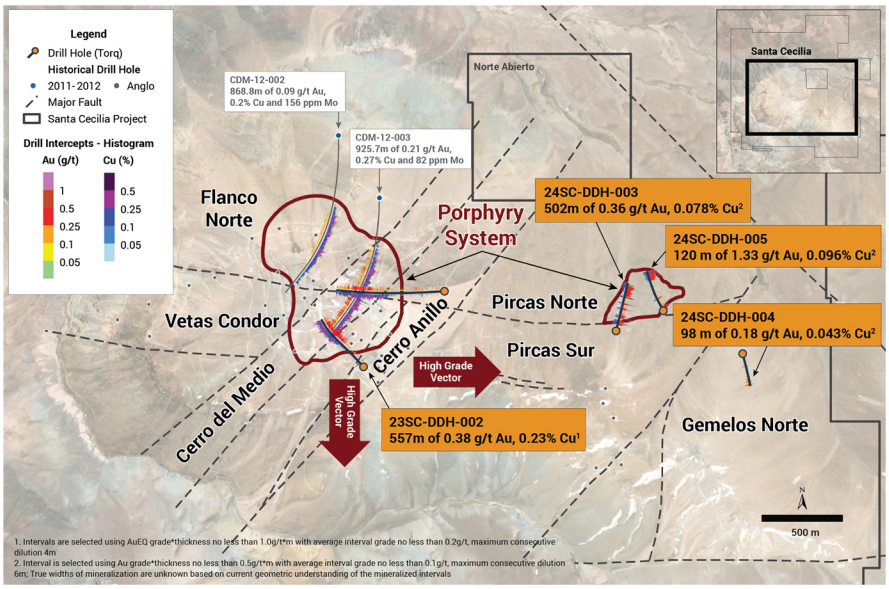
- New IOCG discoveries underway at Margarita, which has excellent access to infrastructure and low elevation (~1,200m)

- Management & technical teams with a track record of exploration success

INVESTOR CONTACT

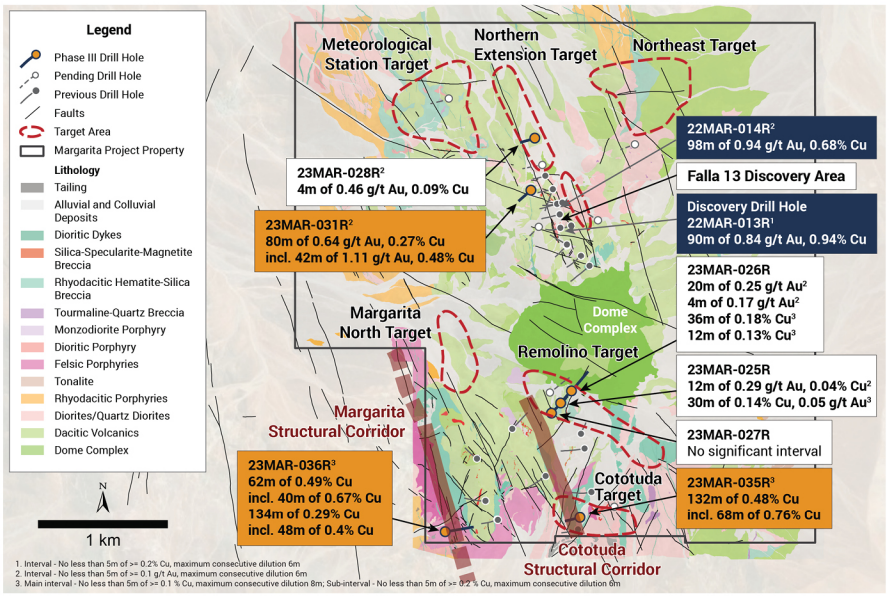
1630 - 1177 West Hastings Street
Vancouver, BC V6E 2K3
Tel: 778-729-0500
Email: info@torqresources.com

Santa Cecilia – Multiple Porphyry Targets
Torq Drilling – New Discovery



1. Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m
2. Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals

Margarita – IOCG Discovery



1. Interval - No less than 5m of >= 0.2% Cu, maximum consecutive dilution 6m
2. Interval - No less than 5m of >= 0.1 g/t Au, maximum consecutive dilution 6m
3. Main interval - No less than 5m of >= 0.1 % Cu, maximum consecutive dilution 8m; Sub-interval - No less than 5m of >= 0.2 % Cu, maximum consecutive dilution 6m

MANAGEMENT

SHAWN WALLACE
Chief Executive Officer, Chair & Director

OLIVER FOESTE
CFO

WALDO CUADRA
General Manager, Chile

DIRECTORS

Shawn Wallace
Waldo Cuadra
Steve Cook LLB

Marie-Hélène Turgeon P.Geo, ICD.D
Carolina Vargas MBA
Michael Kosowan M.A.Sc. (Mining), P. Eng.