

DRILLING DISCOVERIES in Chile's Most Prolific Mining Belts

POSITIONED ON WORLD-CLASS MINING BELTS

Torq Resources is establishing itself as a leader of new copper and gold exploration in prominent mining belts in Chile. The Company is guided by responsible, respectful and sustainable practices in its **pursuit of a landmark discovery**.

Santa Cecilia JV Project GOLD-COPPER **NEW DISCOVERY MADE**

- Immediately adjacent to Newmont/Barrick's Norte Abierto project (4th largest undeveloped gold project, globally*)
- Torq made a new discovery at the Pircas Norte target, adjacent to Norte Abierto's Caspiche deposit, intersecting **502 m of 0.36 g/t Au & 0.078% Cu¹** and **120 m of 1.33 g/t Au & 0.096% Cu¹**
- Torq successfully drilled higher grade mineralization in second drill hole of its inaugural program, intersecting **557 m of 0.38 g/t Au, 0.23% Cu & 56 ppm Mo²**
 - Historical intercept: 925 m of 0.21 g/t Au, 0.27% Cu and 82 ppm Mo²
- Multiple undrilled mineralized porphyry targets within 1.5 km of Caspiche
- Joint Venture to drill extensively in 2025 utilizing multiple drill rigs

Margarita Project IRON-OXIDE-COPPER-GOLD **NEW DISCOVERY UNDERWAY**

- Greenfields IOCG discovery in 2022 (Falla 13): **90 m of 0.94% Cu & 0.84 g/t Au³** and **98 m of 0.94 g/t Au & 0.68% Cu⁴**, 65 km from Copiapo, in a world-class IOCG belt
- Two new discoveries in 2023:
 - 42 m of 1.11 g/t Au, 0.48% Cu⁴** on new, parallel structure 200 m west of initial Falla 13 discovery
 - 132 m of 0.48% Cu⁵** in oxide mineralization at Cototuda target

*Source: The Northern Miner

- Interval is selected using Au grade*thickness no less than 0.5g/t*m with average interval grade no less than 0.1g/t, maximum consecutive dilution 6m; True widths of mineralization are unknown based on current geometric understanding of the mineralized intervals
- Intervals are selected using AuEQ grade*thickness no less than 1.0g/t*m with average interval grade no less than 0.2g/t, maximum consecutive dilution 4m
- Intervals - no less than 5m of $\geq 0.2\%$ Cu, maximum consecutive dilution 6m
- Intervals - no less than 5m of ≥ 0.1 g/t Au, maximum consecutive dilution 6m
- Main interval - No less than 5m of $\geq 0.1\%$ Cu, maximum consecutive



As of Jun 30, 2025

SHARES ISSUED
185,841,146

OPTIONS
(avg. price \$0.74)
5,820,000

MARKET CAP
~C\$9.7M

WARRANTS

(3,750,000 @ \$0.08 Exp. Jul 11, 2025; 425,000 @ \$0.15 Exp. Aug 26, 2025; 1,084,814 @ \$0.23 Exp. Jan 4, 2026; 5,216,949 @ \$0.8 Exp. Mar 10, 2026; 800,200 @ \$0.06 Exp. Jun 6, 2026; 46,666,667 @ \$0.06 Exp. Jul 11, 2026; 17,528,600 @ \$0.3 Exp. Jan 4, 2027; 25,152,633 @ \$0.12 Exp. Jun 6, 2027; 19,619,394 @ \$0.12 Exp. Jun 6, 2027; 5,678,260 @ \$0.3 Exp. Jan 4, 2029)

125,922,517

FULLY DILUTED
SHARES
OUTSTANDING
317,583,663

QUICK FACTS

» Torq made a new discovery in its second drill program at Santa Cecilia: **502 m of 0.36 g/t Au & 0.078% Cu¹** and **120 m of 1.33 g/t Au & 0.096% Cu¹**

» A potential continuation of Newmont/Barrick's Caspiche deposit

» Multiple undrilled mineralized surface porphyry targets

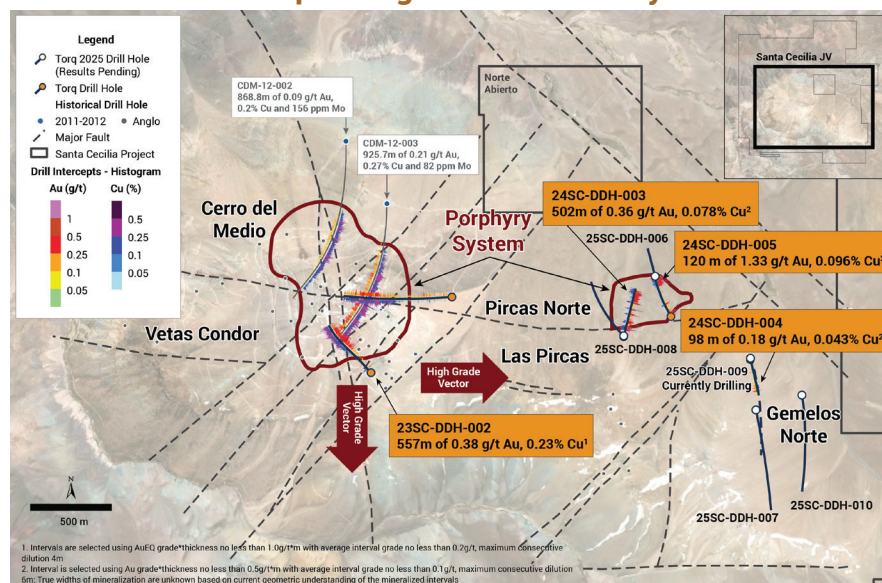
» New IOCG discoveries underway at Margarita, which has excellent access to infrastructure and low elevation (~1,200m)

» Management & technical teams with a track record of exploration success

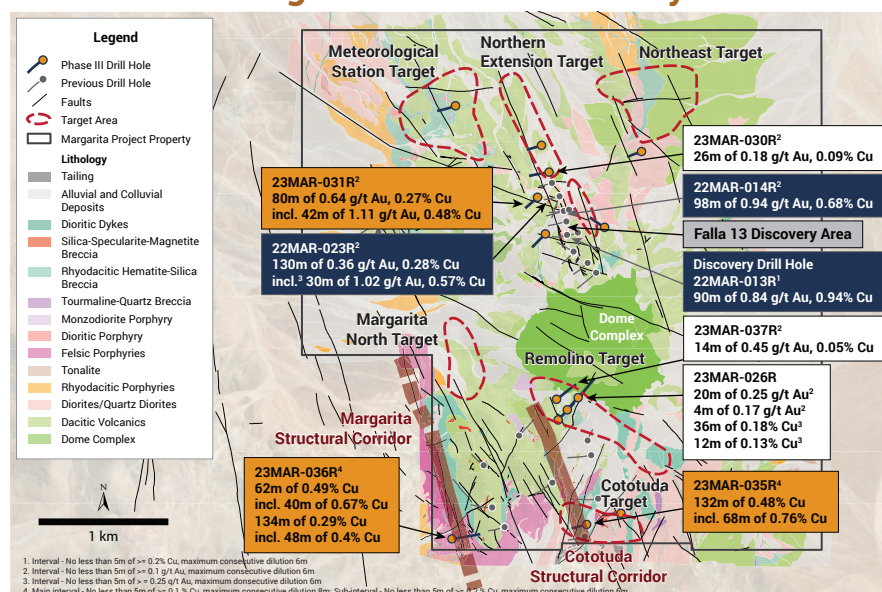
INVESTOR CONTACT

1400 - 1199 West Hastings Street
Vancouver, BC, Canada V6E 3T5
Tel: 778-729-0500
Email: info@torqresources.com

Santa Cecilia JV – Multiple Porphyry Targets Torq Drilling – New Discovery



Margarita – IOCG Discovery



MANAGEMENT



SHAWN WALLACE
Chief Executive Officer, Chair
& Director



OLIVER FOESTE
CFO



WALDO CUADRA
General Manager, Chile

DIRECTORS

Shawn Wallace
Carolina Vargas MBA

Marie-Hélène Turgeon P.Geo., ICD.D
Michael Kosowan M.A.Sc. (Mining), P. Eng.

Disclaimer

This document has been prepared by Torq Resources Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary document, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes:

- » Forward looking statements are inherently uncertain
- » Canadian mineral disclosure differs from U.S. mineral disclosure
- » See full disclosure records for Torq Resources at www.sedar.com

Bryan Atkinson, P.Geo., is the Qualified Person who assumes responsibility for the technical contents of this document.